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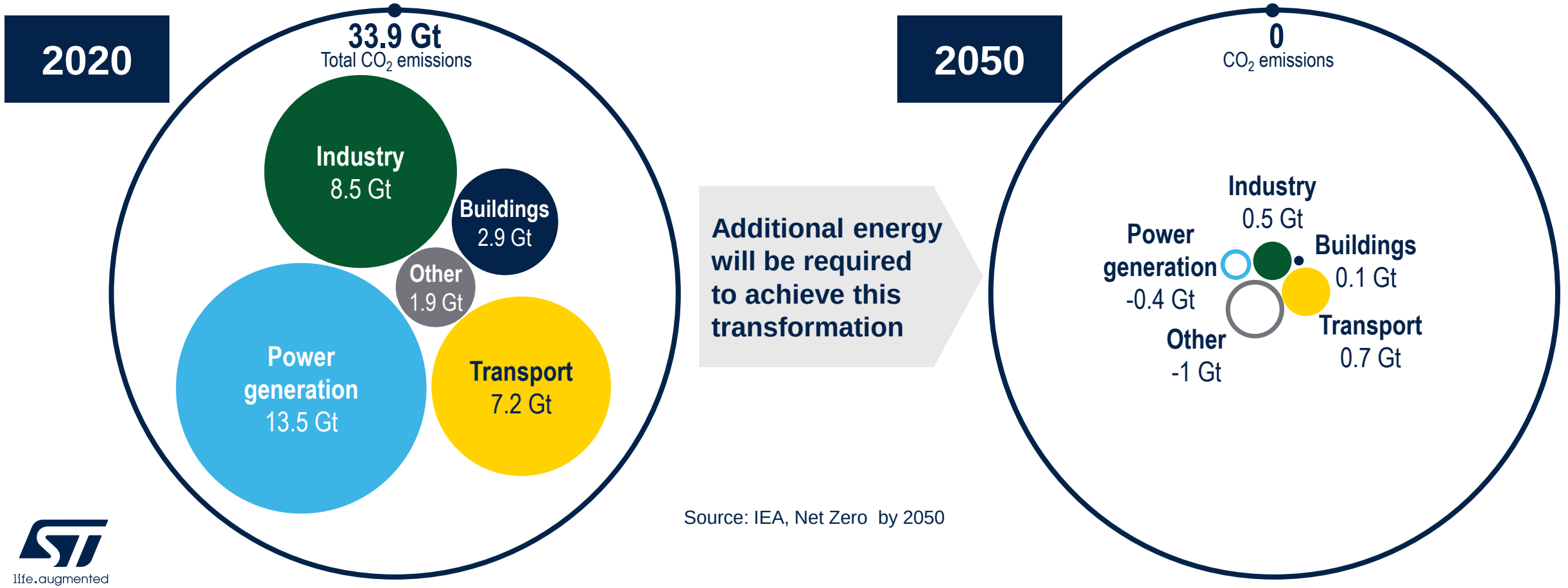
The MEMS journey
Enabling the sustainable Onlife era

Main focus on CO_2 emissions

Carbon dioxide emissions reached ~**34 Gtons** in 2020, where power sector represents the major contributor with 40% of the total



Source: IEA, Net Zero by 2050

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The path to carbon neutrality

Energy generation

From fossil to renewable energy sources

Industry

Use of highly efficient equipment

Transportation

Migration to electric vehicle

Building

Low emission energy source and efficient systems

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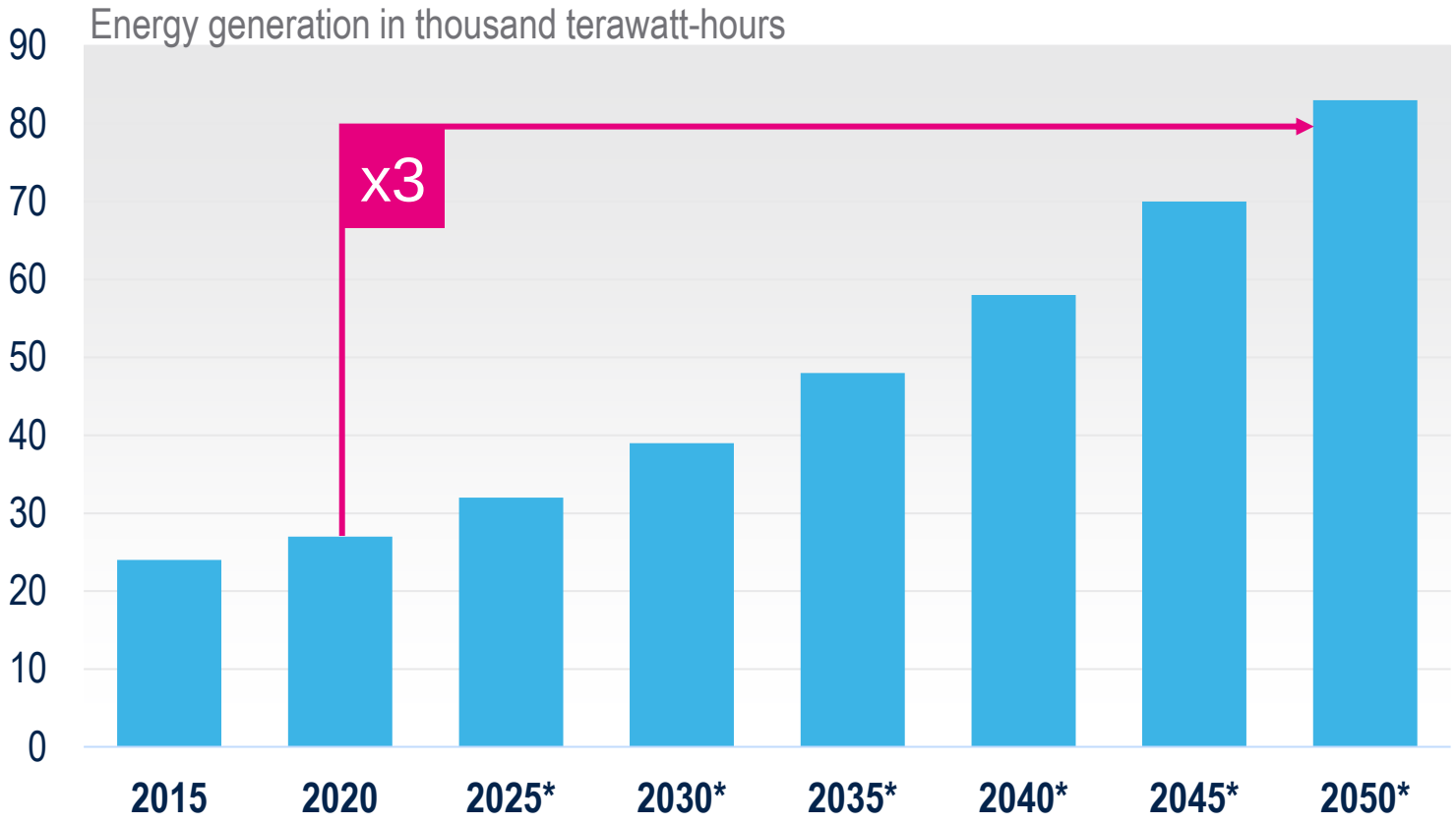
Electricity generation worldwide trend

Electricity generation worldwide is forecast to triple in the next three decades, reaching **83,000 terawatt-hours by 2050**



3x power generation largely **driven by decarbonization efforts** and **electrification** of the transportation and building sectors

Source: Statista, Worldwide; McKinsey & Company

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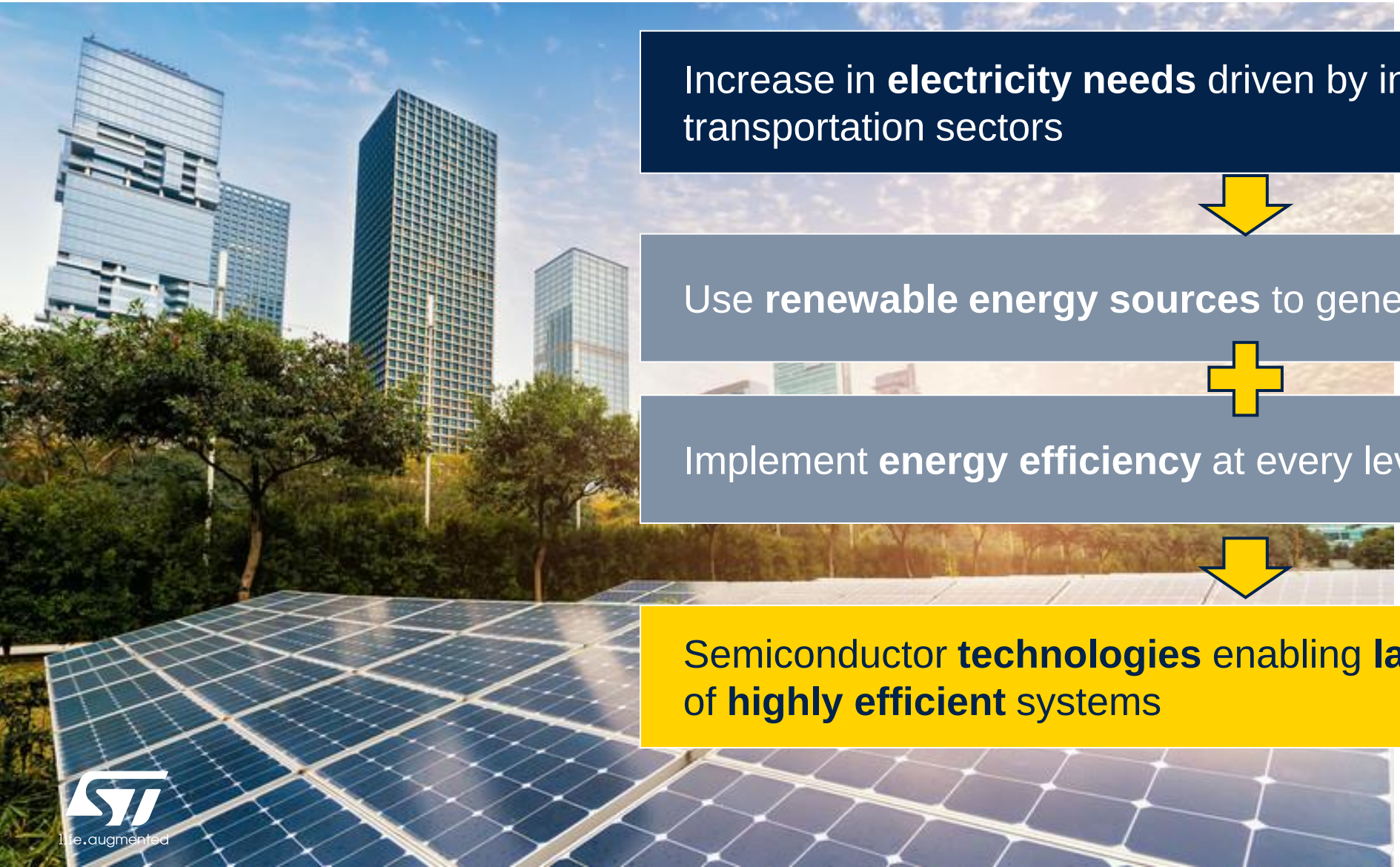
A complex equation



Increase in **electricity needs** driven by industry, buildings and transportation sectors

Use **renewable energy sources** to generate electricity

Implement **energy efficiency** at every level

Semiconductor **technologies** enabling **large-scale** deployment of **highly efficient** systems

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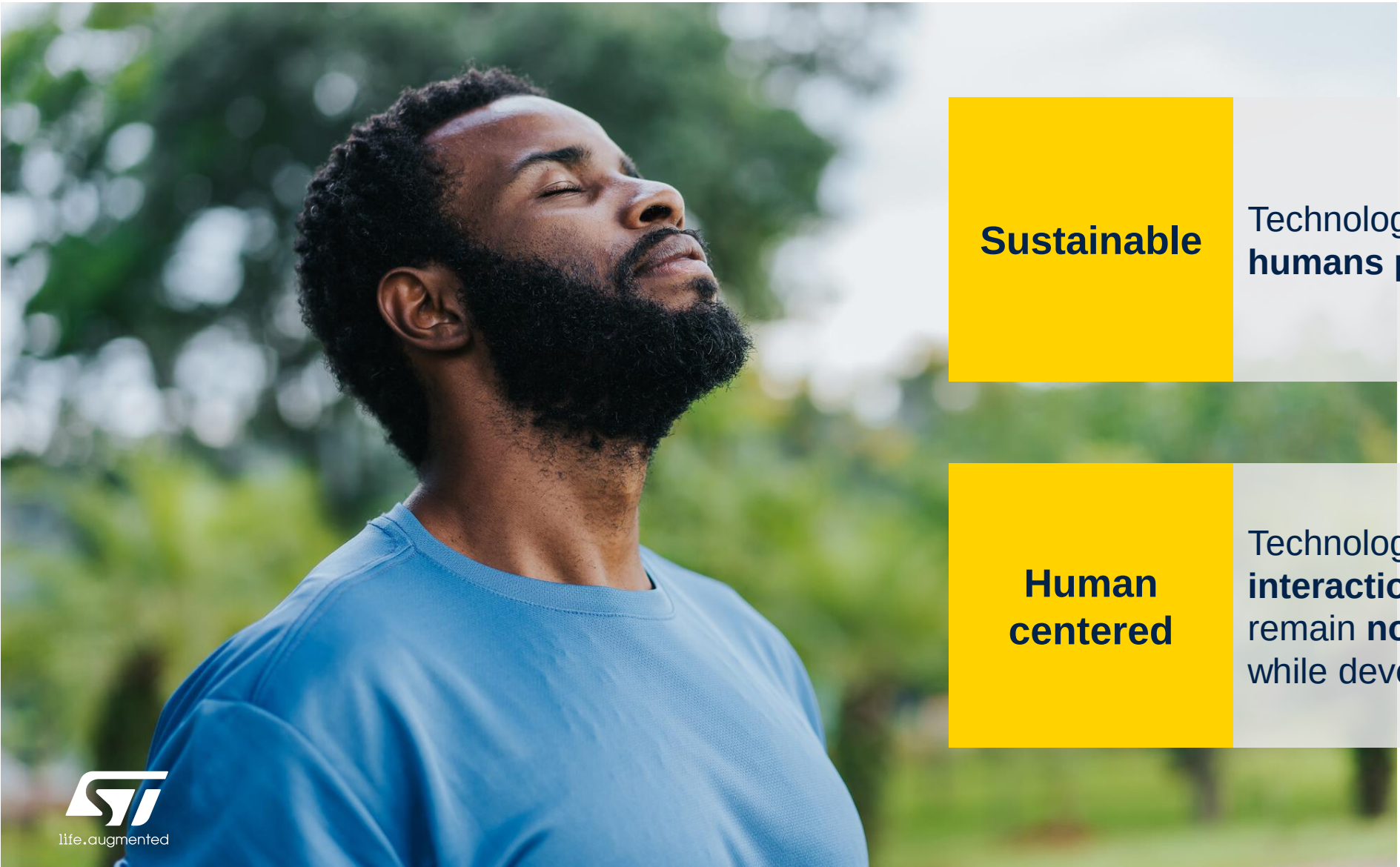
What do human expect from technology today?



Sustainable

Technologies that **protect** and **help humans protect** the planet

Human centered

Technologies that improve the **interaction** with the world around us, remain **non-invasive** and **secure** while developing our **creativity**

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Sensors at the heart of our interactions with the digital world

Human centered

Sensors are the key components to **bridge** the **physical** and the **digital worlds**

Sustainable

Sensors becoming **smart** answer **human expectations** while ensuring a **sustainable future**

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Smart sensors making our world a better place

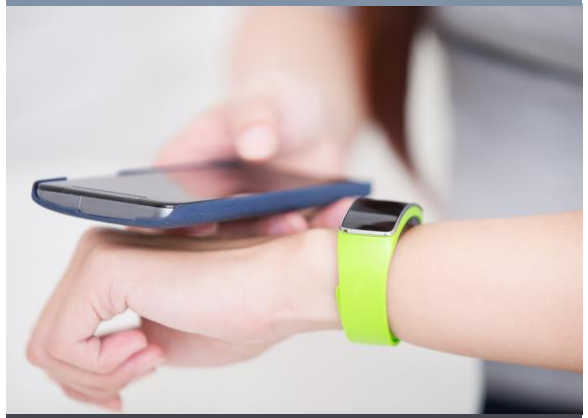
Offline Era

2000

A paradigm change in the man-machine interface

MEMS technology: from a concept to a product.

Online Era

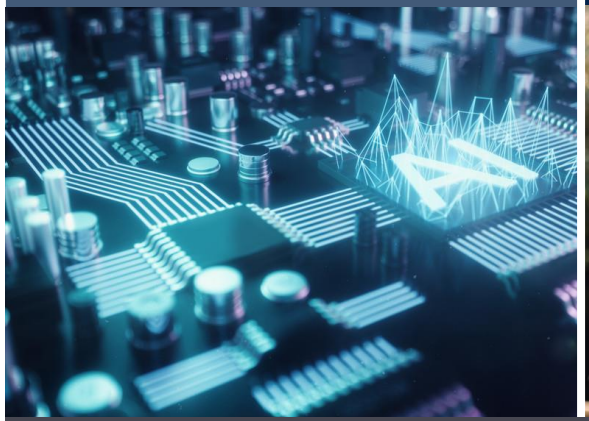


2010

Sensor proliferation and connections to the Cloud

Performance improvement and technology fusion.

Onlife Era



2020

The fusion of technology and life

MEMS sensors able to sense, process, and act.

Sustainable Onlife

Sustainable sensorization of the world

MEMS sensors sending only the **meaningful data** to the cloud

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Why ST MEMS sensors?

Smart

Sensors able to **process data**

Open

Sensors configured to **your needs**

Accurate

Sensors providing a **correct set of data**

Meaningful data provided in an optimal way

Human centered	Sustainable

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Smart

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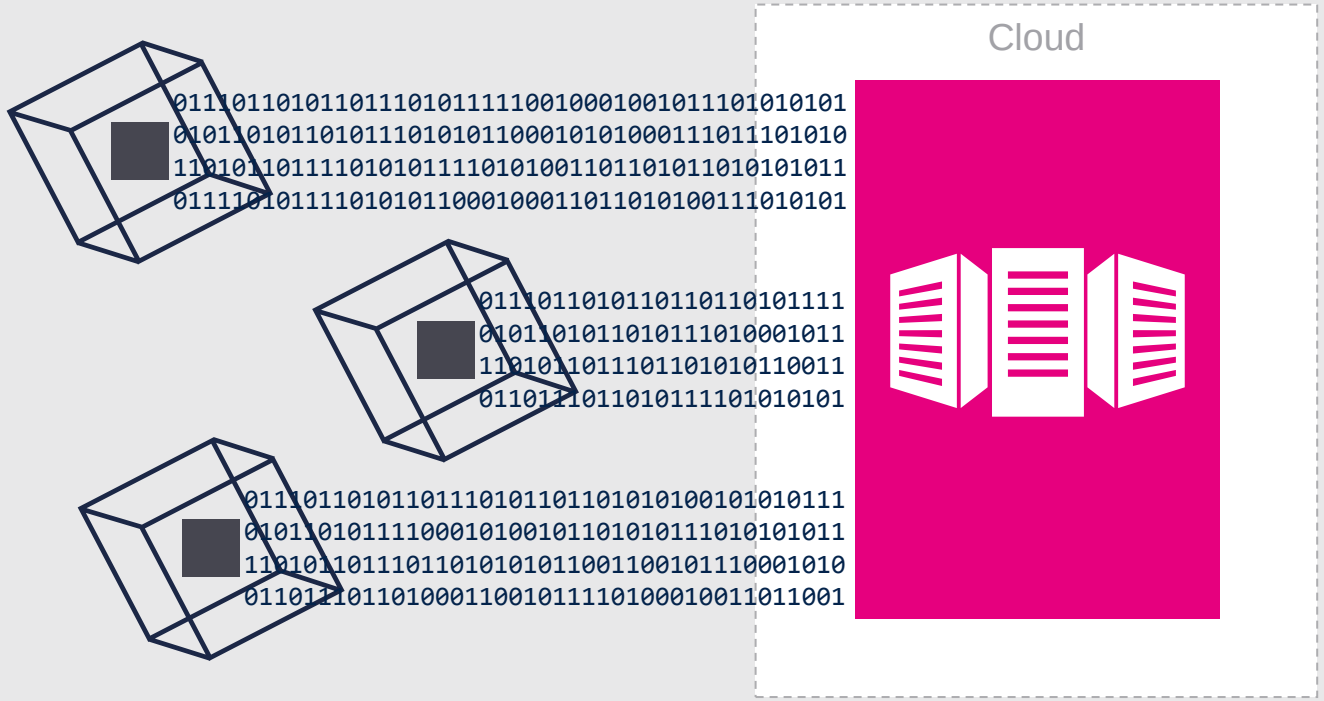
More data = more power



Sensors embedded in more and more IoT nodes

Data to process are increasing exponentially

With a centralized processing approach, the required cloud infrastructure is huge

Associated power consumption is not sustainable

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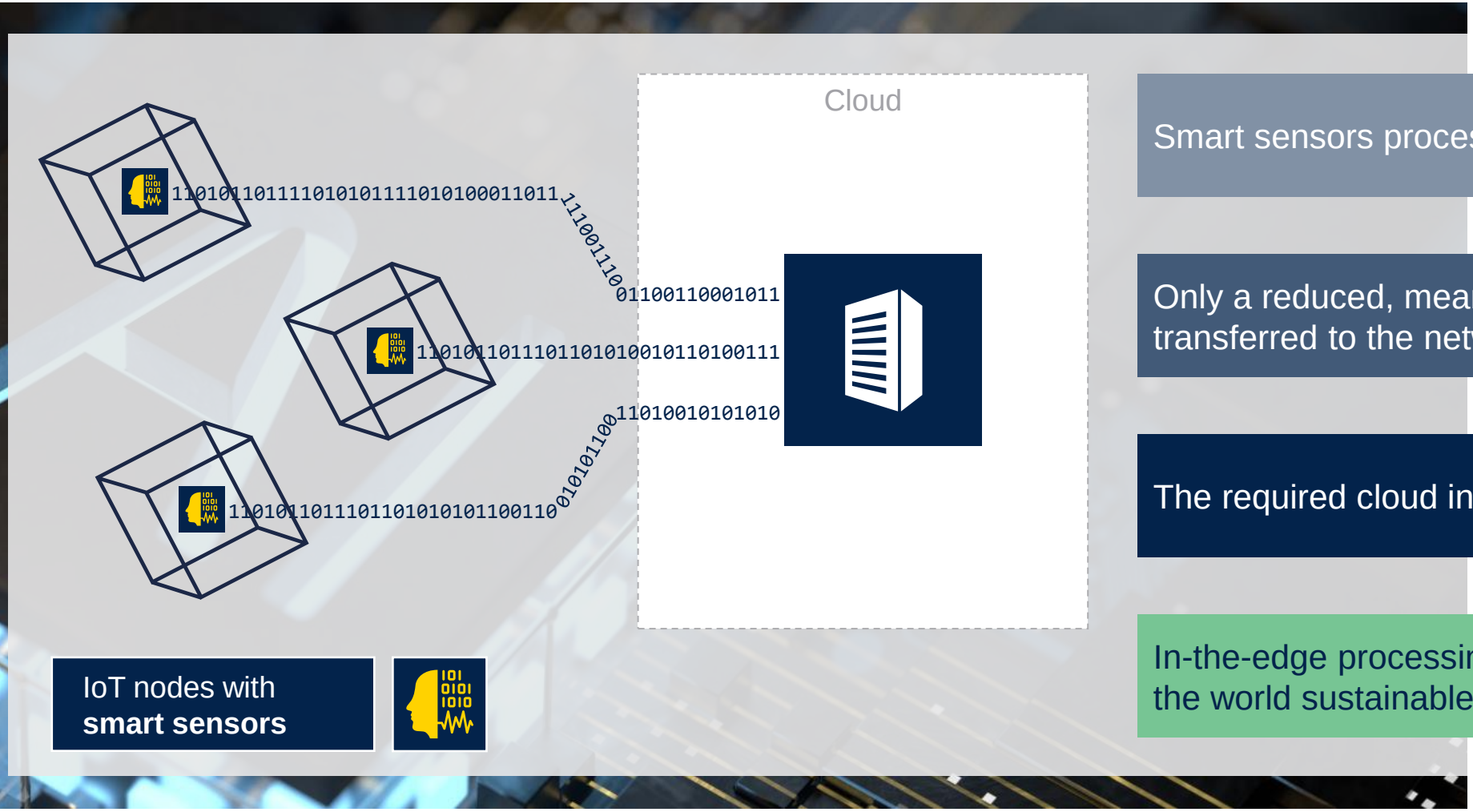
Adding intelligence to make sensorization sustainable



Smart sensors process the data in the edge

Only a reduced, meaningful set of data is transferred to the network

The required cloud infrastructure is limited

In-the-edge processing makes the sensorization of the world sustainable

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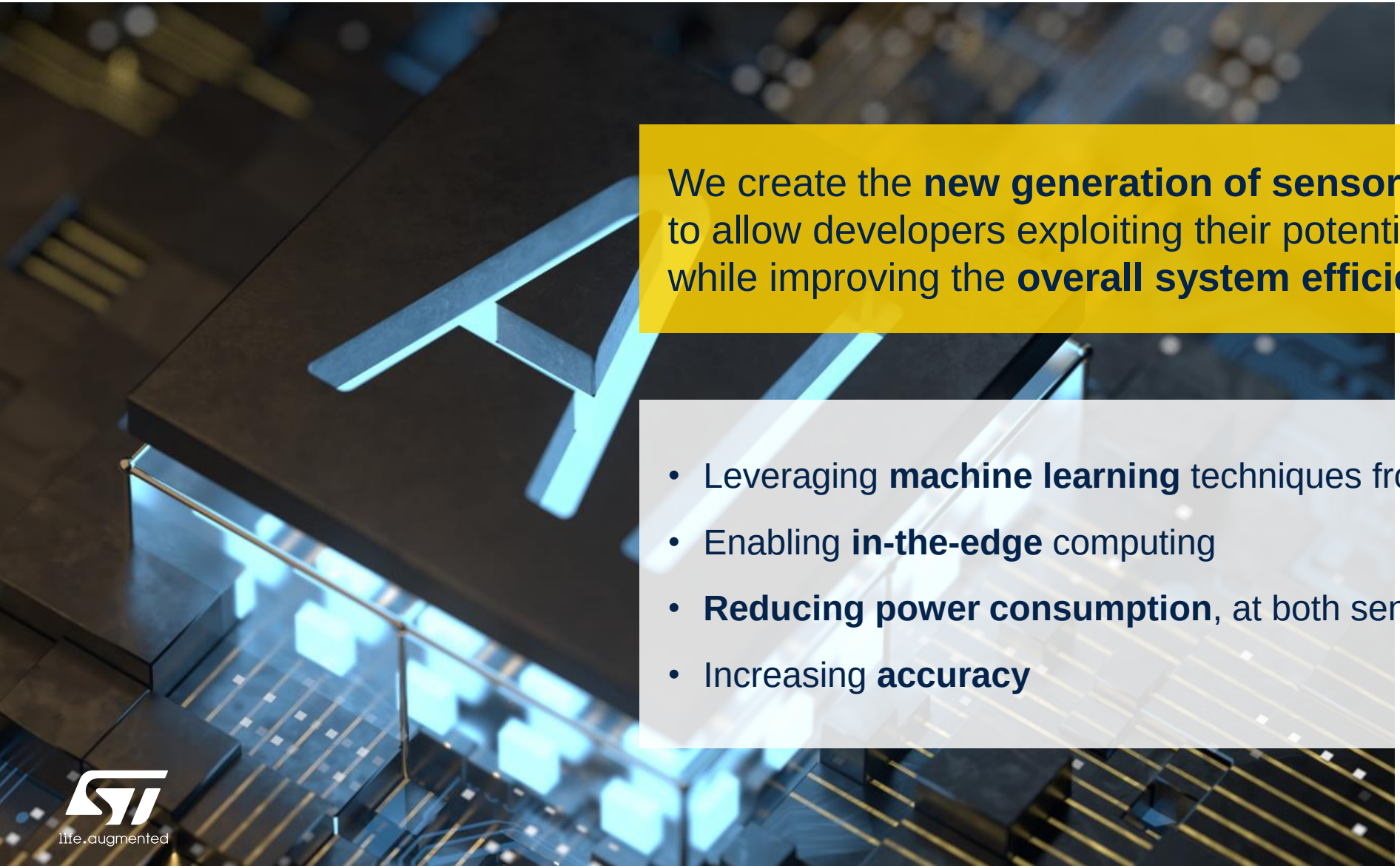
Smart sensors for sustainable Onlife



We create the **new generation of sensors**
to allow developers exploiting their potential
while improving the **overall system efficiency**

- Leveraging **machine learning** techniques from the world of A.I.
- Enabling **in-the-edge** computing
- **Reducing power consumption**, at both sensor and **system** levels
- Increasing **accuracy**

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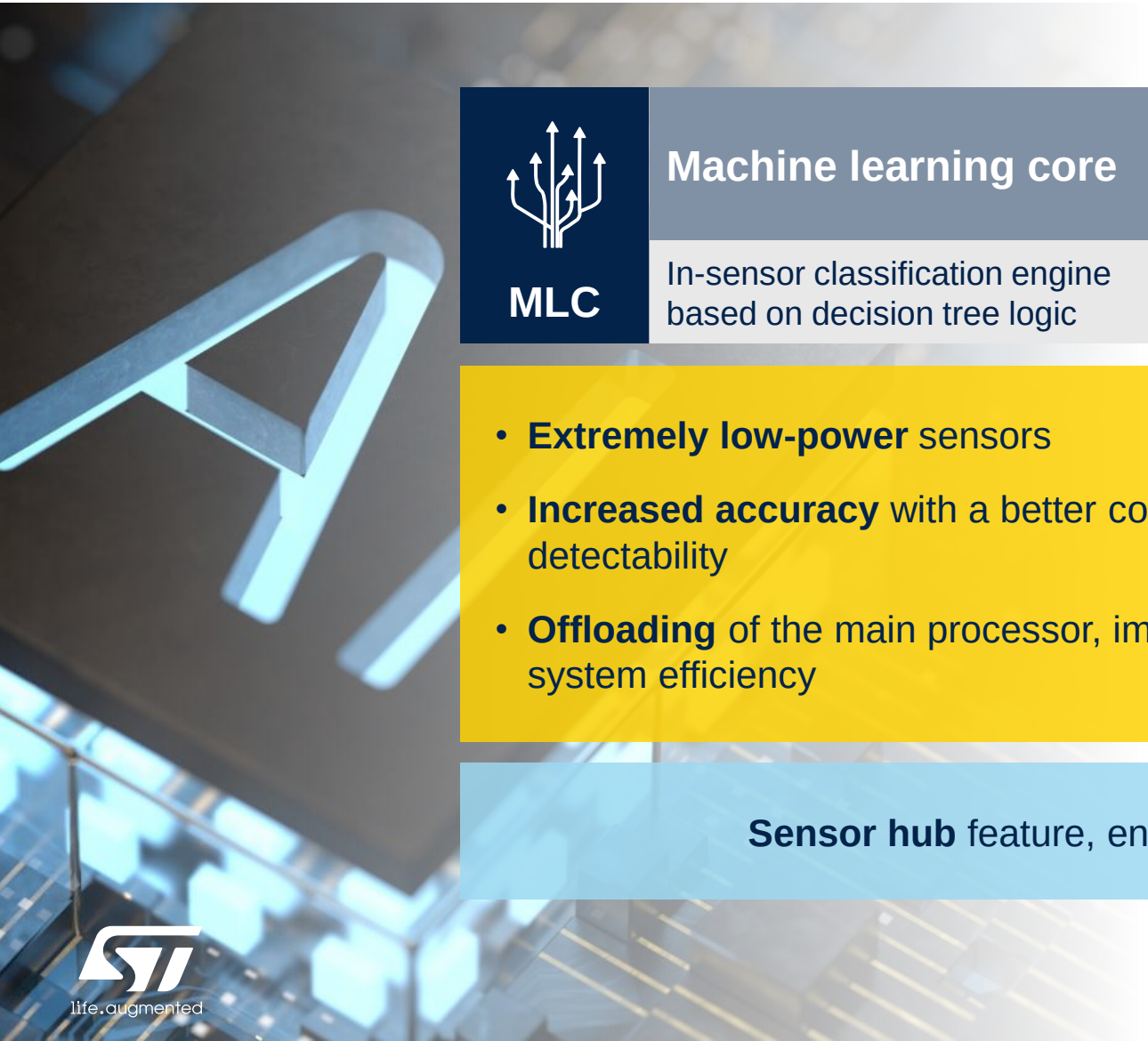
A unique offering bringing intelligence in the edge



MLC

Machine learning core

In-sensor classification engine based on decision tree logic

- **Extremely low-power** sensors
- **Increased accuracy** with a better context detectability
- **Offloading** of the main processor, improving system efficiency

ISPU

Intelligent sensor processing unit

Highly specialized DSP for machine learning and processing

- **Ultra-low power** consumption at **system level**, thanks to **optimized data transfer**
- High-processing capability with **AI-enabled programmable core**
- Comprehensive **ecosystem**

Sensor hub feature, enabling connection of external standard sensors

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Open

ST opens the sensor ecosystem till (in) the edge

Sensor hub

Sensors **host** other sensors data making them **intelligent and processed** in the edge.

Sensor ecosystem

An **open ecosystem** to accelerate innovations with **partners** and **customers,** gaining a sustainable competitive advantage.

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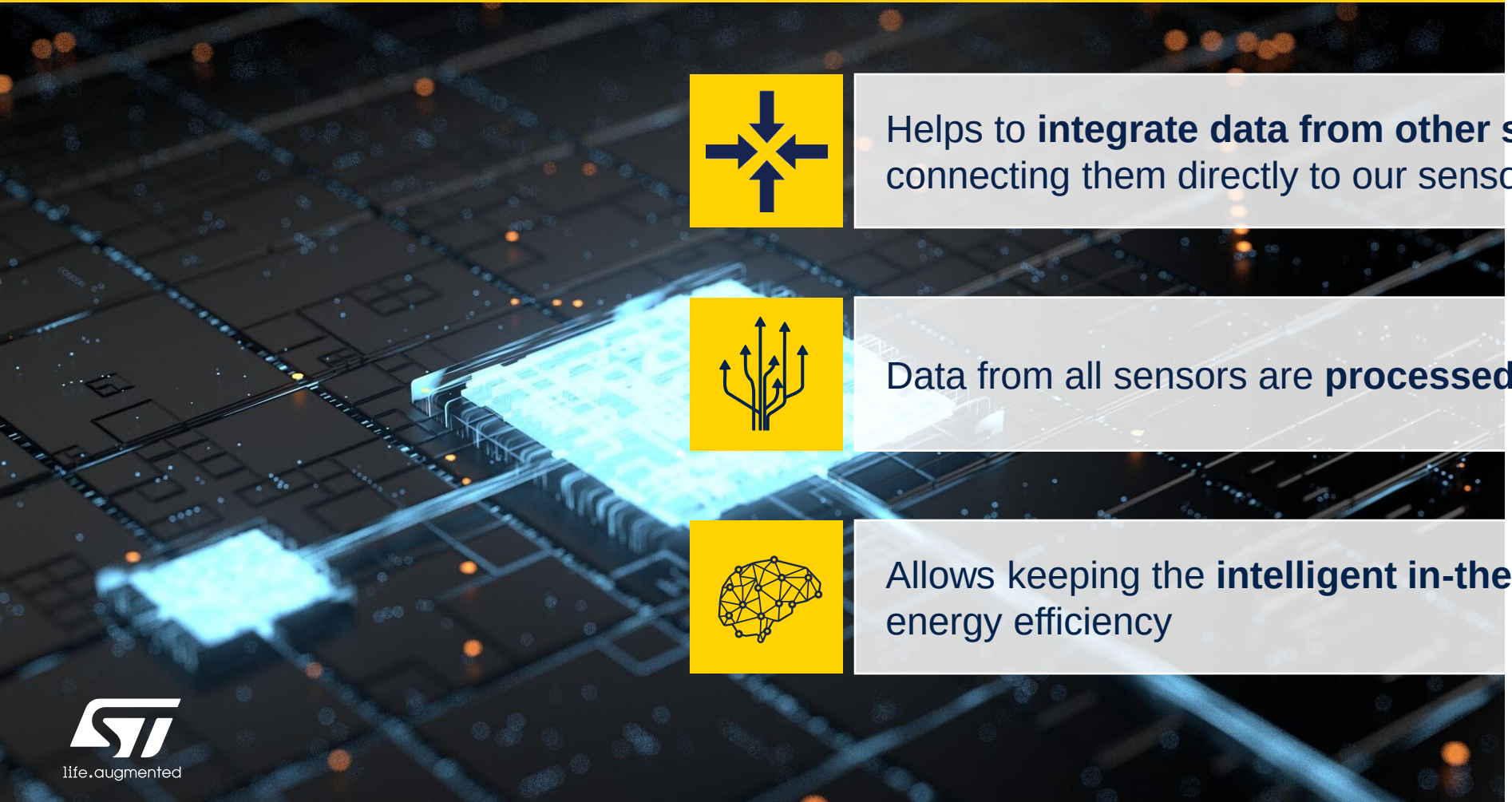
ST MEMS sensor hub

Enabling connection of external standard sensors



Helps to **integrate data from other sensors** (up to 4) by connecting them directly to our sensors

Data from all sensors are **processed in ST MEMS sensor**

Allows keeping the **intelligent in-the-edge**, further improving energy efficiency

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ST MEMS sensor ecosystem

OPEN

Jointly create value for customers

- Leveraging **on partners**
- **Sharing** state-of-the-art, high-quality components
- Ability to host partners' IP in our solutions
- Shortening customer's **time-to-market**
- New strategic set-up**: flexibility and sustainability**

Accurate

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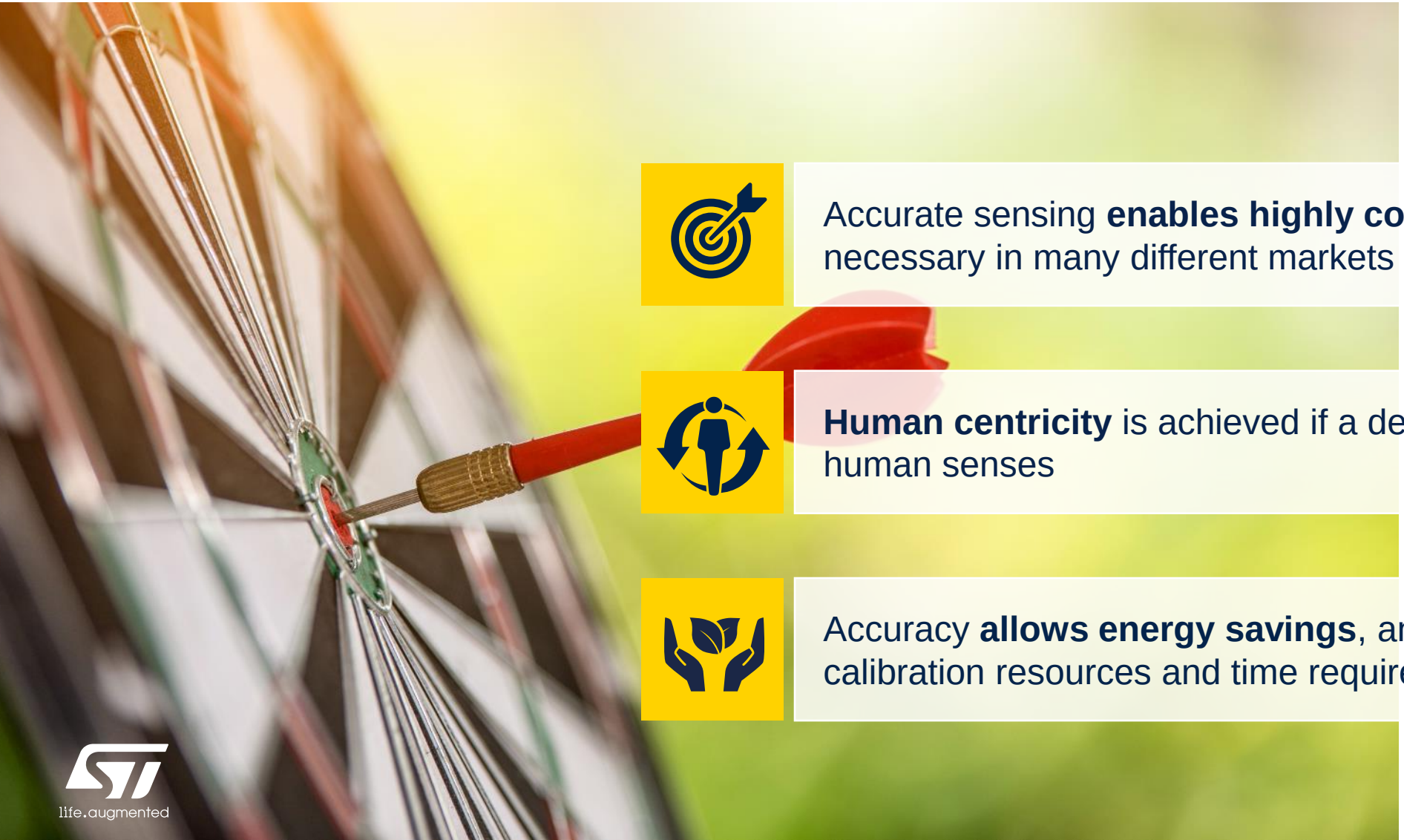
Accurate



Accurate sensing **enables highly complex algorithms**, necessary in many different markets

Human centricity is achieved if a device is capable of imitating human senses

Accuracy **allows energy savings**, and reduces the factory calibration resources and time required

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ST smart sensors contributing to carbon neutrality

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In personal electronics

You can save up to **70k tons of CO_2** with ST smart sensor implementing ST in-bag detection algorithm for laptop

It happens that the laptop doesn't go to standby when closed and drains in the bag overnight

Supposing it might drain in 8 hours in case of no standby, and it happens once a quarter

Estimated 70k tons CO_2 emission saved in 1 year, if all laptop (260Mu estimated in 2023) implement ST solution

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In IoT

You can save up to **1k tons of CO_2** with ST smart sensor monitoring the movement of your electric toothbrush

More advanced toothbrushes take care of your teeth by monitoring your hand movements with intelligent sensor

Recommended use is 3 minutes twice per day, assuming to use toothbrush every day

Processing IMU data locally instead of sending for 6 minutes raw data to the cloud, 1k tons of CO_2 can be saved in 1 year

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In industrial

You can save up to **360 tons of CO_2** with ST low power sensor in your drilling tool with anti kickback

Power tools makers are considering to add IMU to support advanced features based on machine learning

Supposing to use power tool for 4 hours per day and working 200 days per year

Operating IMU in low power mode instead of at standard current consumption can save 360 tons of CO_2 in 1 year

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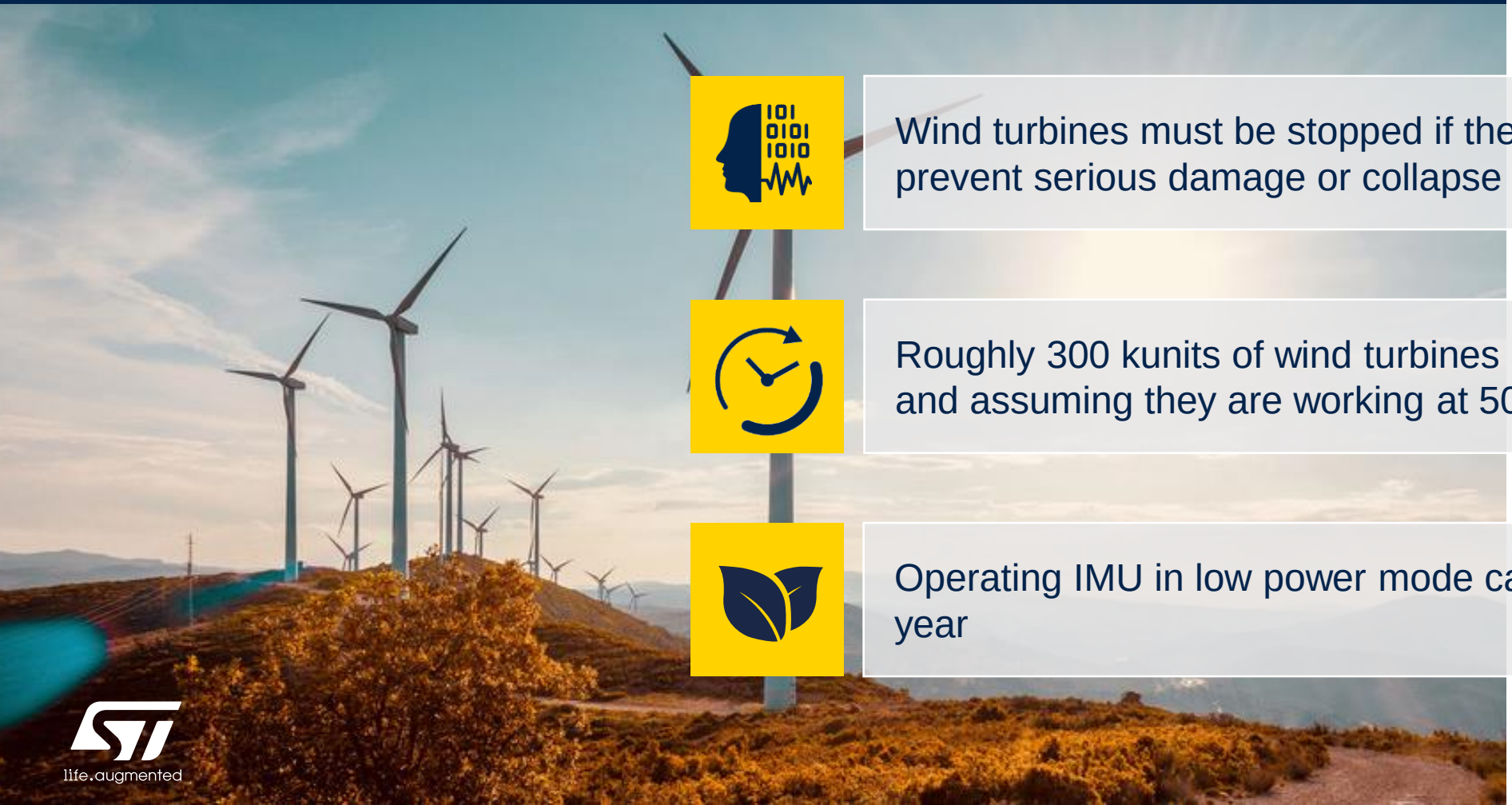
In infrastructure

You can save up to **5 tons of CO_2** with intelligent sensor monitoring nacelle attitude or wind blade speed



Wind turbines must be stopped if the wind is too strong to prevent serious damage or collapse of the structure

Roughly 300 kunits of wind turbines are installed worldwide, and assuming they are working at 50% of total lifetime

Operating IMU in low power mode can save 5 tons of CO_2 in 1 year

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In automotive

You can save up to **250 tons of CO_2** with ST smart sensor monitoring your car in low power mode

Estimated 10 Mu of IMU shipments for infotainment telematic control unit (TCU) in 2023

Considering every TCU supporting always-on application monitoring vehicles 20 hours

Operating IMU in low power mode
can contribute to saving 250 tons of CO_2 in 1 year

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In smart buildings

You can save up to **264k tons of CO_2** with ST smart sensor monitoring the presence in office in low power mode

Assuming to retrofit all the lighting points in the 90k offices estimated in the world

Estimating 10% of the lighting points can be automatically turned off for 1h/day

Operating **TMOS** in the edge can contribute to saving 264k tons of CO_2 in 1 year without compromising on people comfort

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Takeaways

Today's technology must keep us safe and protect our planet to ensure a sustainable future

In the sustainable Onlife era, with the increasing fusion of technology into our daily lives, energy efficiency should be considered at every level

ST smart sensors and open ecosystem contribute to make the sensorization of the world sustainable by providing meaningful information in an optimal way

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Our technology starts with You

Find out more at www.st.com/MEMS

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